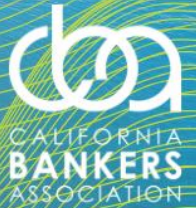


2025 Bank Presidents Seminar

JANUARY 8 – 10, 2025

Montage Laguna Beach



Agenda At-a-Glance Sponsored by:



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Agenda At-a-Glance

Wednesday, January 8, 2025

12:00 PM – 4:15 PM • Grand Ballroom Foyer

Registration Desk Hours

1:00 PM – 1:05 PM • Grand Ballroom I, II

Conference Welcome and Opening Remarks

Kevin Gould, *President & CEO, California Bankers Association*

1:05 PM – 2:00 PM • Grand Ballroom I, II

Opening Keynote

The Truth, The Build, The Future

Brandi Chastain, *Two-Time FIFA Women's World Cup Champion & Two-Time Olympic Gold Medalist*

2:00 PM – 2:45 PM • Grand Ballroom I, II

General Session

Economic Update

Peter Rupert, *Professor of Economics, University of California Santa Barbara*

2:45 PM – 3:00 PM • Grand Ballroom Foyer

Refreshment Break

3:00 PM – 3:45 PM • Grand Ballroom I, II

General Session

Enhanced Succession Planning and Leadership Development for Women in Banking

Krista Snelling, *President & CEO, Santa Cruz County Bank*

Natina Lasher, *Employee Engagement Manager, U.S. Bank*



3:45 PM – 4:30 PM • LEARNING SESSIONS

Learning Session #1 • Grand Ballroom I, II

The CRE Outlook: Key Insights and Strategies for Banking Leaders

Rob McWhorter, *Shareholder, Buchalter*
Kirk Viau, *Supervisory Examiner, Division of Risk Management Supervision, FDIC*
Cary Calkin, *SVP & Senior Credit Administrator, Sunwest Bank*

Learning Session #2 • Grand Ballroom III

Resurgence of Antitrust Scrutiny in Mergers & Navigating Recent Policy Statements Under the Bank Merger Act

Art Coren, *Partner, Husch Blackwell*
Craig Miller, *Partner, Manatt, Phelps & Phillips, LLP*

5:00 PM – 6:15 PM • Pacific Lawn

Welcome Reception

Thursday, January 9, 2025

7:30 AM – 4:15 PM • Grand Ballroom Foyer

Registration Desk Hours

7:30 AM – 8:30 AM • Gallery Ballroom

Breakfast

Sponsored by Aldrich & Bonnefin

8:30 AM – 9:15 AM • Grand Ballroom I, II

General Session

Hot Topics from a Regulatory Perspective

Paul Worthing, *Regional Director, San Francisco Region, FDIC*
Karen Boehler, *Deputy Comptroller for the West and Midwest Regions, OCC*
Mongkha Pavlick, *Senior Vice President, Supervision + Credit, FRBSF*
Moderated by: Stan Ivie, *EVP, Head of Government and Regulatory Affairs, Banc of California*

9:15 AM – 9:45 AM • Grand Ballroom I, II

General Session

Transformational Transaction Through Turbulent Times and Tomorrow's Thoughts

Jared Wolff, *President & CEO, Banc of California*
Caspar Bentinck, *Managing Director, Financial Services, Piper Sandler*

9:50 AM – 10:20 AM • Grand Ballroom I, II

General Session

The Pendulum Swings: Supervision Under President Trump

Walt Mix, *Managing Director, Berkeley Research Group, LLC*
Moderated by: Kevin Gould, *President & CEO, California Bankers Association*

10:20 AM – 10:35 AM • Grand Ballroom Foyer

Refreshment Break

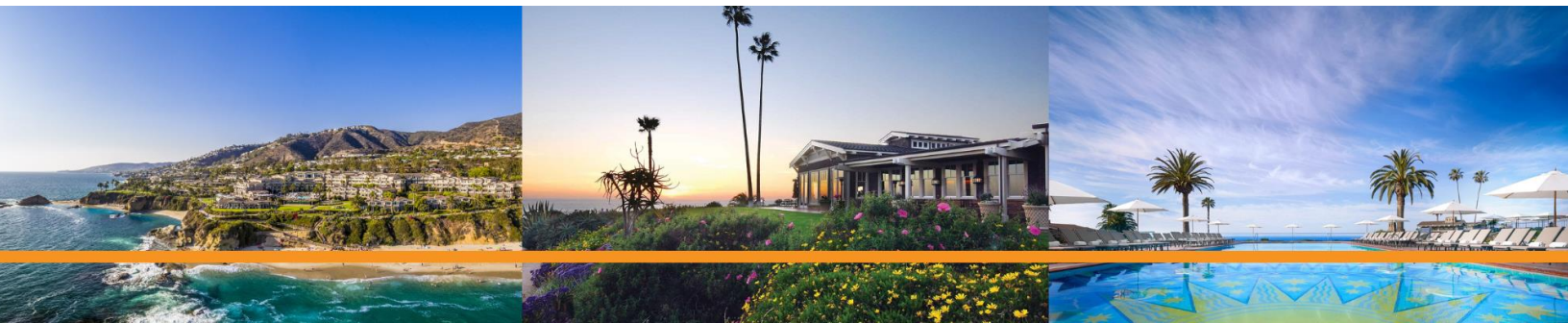
Sponsored by Husch Blackwell

10:35 AM – 11:35 AM • Grand Ballroom I, II

General Session

Michelle "Miki" Bowman, Member, Federal Reserve Board of Governors

Michelle "Miki" Bowman, *Member, Board of Governors, Federal Reserve System*



11:35 AM – 12:30 PM • Grand Ballroom I, II

Peer Networking (*Bankers & Fintech Members Only*)

12:30 PM – 1:45 PM • Gallery Ballroom

Lunch
Sponsored by KBRA

1:45 PM – 2:30 PM • Grand Ballroom I, II
General Session

Strengthening the Banking Sector: Collaborative Approaches to Cybersecurity Threats
Mike Silverman, Chief Strategy and Innovation Officer, FS-ISAC

2:30 PM – 3:15 PM • Grand Ballroom I, II
General Session

Deep Thoughts with Rob and Kev
Rob Nichols, President & CEO, American Bankers Association
Kevin Gould, President & CEO, California Bankers Association

3:15 PM – 3:30 PM • Grand Ballroom Foyer

Refreshment Break

3:30 PM – 4:15 PM • Grand Ballroom I, II
General Session

A Conversation with Tim Sloan & Aaron Axton
Tim Sloan, Vice Chairman & Head of Commercial Real Estate Debt, Fortress
Aaron Axton, Managing Director, Keefe, Bruyette & Woods - A Stifel Company

4:15 PM – 5:00 PM • Grand Ballroom I, II
Closing General Session

Navigating the Landscape of Payments Fraud
Chris Selmi, Executive Vice President, Risk & Regulatory Compliance, Wespay

5:30 PM – 6:00 PM • Gallery Ballroom Foyer

Gala Reception
Attire: Formal, Black Tie Optional

6:00 PM – 8:00 PM • Gallery Ballroom

Gala Dinner & CBA PAC Auction
Attire: Formal, Black Tie Optional

Friday, January 10, 2025

8:00 AM – 9:30 AM • Gallery Ballroom

Mimosa Brunch
Attire: Casual

8:45 AM • Gallery Ballroom

Legislative Update
Kevin Gould, President & CEO, California Bankers Association
Jason Lane, Senior Vice President, Director of Government Relations, California Bankers Association

9:30 AM

Conference Adjourns



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Chairman Circle



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