



20 Bank 24 Presidents Seminar

AGENDA AT-A-GLANCE

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Wednesday, January 10, 2024

10:00 am – 5:00 pm	Registration Open	<i>Grand Ballroom Foyer</i>
1:00 pm – 1:45 pm	Welcome & Opening General Session: Legislative Update Assembly Member Tim Grayson, Chair of the California Assembly Committee on Banking and Finance Moderator: Jason Lane, Senior Vice President, Director of Government Relations California Bankers Association	<i>Grand 1,2</i>
1:45 pm – 2:45 pm	General Session: Economic Update Peter Rupert, Professor of Economics University of California at Santa Barbara	<i>Grand 1,2</i>
2:45 pm – 3:00 pm	Afternoon Break	<i>Grand Ballroom Foyer</i>
3:00 pm – 4:00 pm	General Session: Fireside Chat on Succession Planning, Recruiting & Culture James Beckwith, President & CEO Five Star Bank George Leis, President & Chief Operating Officer Montecito Bank & Trust	<i>Grand 1,2</i>
4:00 pm – 5:00 pm	Peer Networking	<i>Grand 3</i>
5:30 pm – 6:30 pm	Welcome Reception	<i>Pacific Ocean Lawn</i>

Thursday, January 11, 2024

8:00 am – 4:15 pm	Registration Open	<i>Grand Ballroom Foyer</i>
8:00 am – 9:00 am	Breakfast	<i>Gallery Ballroom</i>
9:00 am – 9:45 am	General Session: Building a Modern Day Bankers Bank William Hockey, CEO & Founder Column Moderator: Kevin Gould, President & CEO California Bankers Association	<i>Grand 1,2</i>

9:45 am – 10:45 am	<p>General Session: Retired CEOs – Lessons from Experience</p> <p>CG Kum, Retired Bank CEO Former President/CEO of Hanmi Bank Russ Colombo, Former President & CEO, Director Bank of Marin and Bank of Marin Bancorp Jim Ford, Retired Bank CEO Former President/CEO of Central Valley Community Bank Moderator: Krista Snelling, President & CEO Santa Cruz County Bank</p>	<i>Grand 1,2</i>
10:45 am – 11:00 am	Morning Break	<i>Grand Ballroom Foyer</i>
11:00 am – 11:45 am	<p>General Session: ABA Chair Remarks</p> <p>Julie Thurlow, American Bankers Association Chair, President & CEO Reading Cooperative Bank</p>	<i>Grand 1,2</i>
11:45 am – 1:00 pm	Lunch	<i>Gallery Ballroom</i>
1:00 pm – 2:00 pm	<p>General Session: Regulator Panel</p> <p>Paul Worthing, Regional Director, San Francisco Region FDIC Amy Klein, Associate Deputy Comptroller for the West Region OCC Mongkha Pavlick, Senior Vice President, Supervision + Credit FRBSF Greg Young, Senior Deputy Commissioner, Division of Corporations & Financial Institutions DFPI Moderator: Marty Plourd, Director & CEO Community West Bank</p>	<i>Grand 1,2</i>
2:15 pm – 3:15 pm	<p>General Session: A Challenging Banking Environment: A Fireside Chat with KBW and Piper Sandler</p> <p>Jeff Wishner, Managing Director Keefe, Bruyette & Woods, A Stifel Company Peter Buck, Managing Director, Financial Services Piper Sandler Moderator: David Brager, President & CEO Citizens Business Bank</p>	<i>Grand 1,2</i>
3:15 pm – 3:30 pm	Afternoon Break	<i>Grand Ballroom Foyer</i>
3:30 pm – 4:30 pm	Peer Networking	<i>Grand 3</i>
5:30 pm – 6:00 pm	Reception	<i>Courtyard</i>
6:00 pm – 8:00 pm	<p>Gala Dinner & Live PAC Auction (Cash bar starting at 7:00 pm)</p>	<i>Gallery Ballroom</i>
8:00 pm – 10:00 pm	Casino Night	<i>Grand Ballroom Foyer</i>